

HIV Monitoring and Assessment Audit Checksheet

You may find it helpful to use this printable sheet to note audit data from patient records before transferring to the spreadsheet. Tick or circle answers. Key: Y = Yes, N = No, NR = Not recorded or not known, NA = not applicable. Record dates as dd/mm/yy or leave blank if no record. For guidance, please refer to notes at bottom of page.

Date audit data retrieved from patient's record (essential - required):

Hospital or clinic number: (or use sticker) When transferring data, enter patient number from audit spreadsheet here:

Date patient last seen and reviewed by a clinician (ie not just blood test):

Sex: M | F | Trans Age: 16-29 | 30-49 | 50-69 | >70 Ethnicity: White | Black-African | Other | NR

Exposure risk for HIV: Male homosexual/bisexual | Heterosexual | IDU | Other | NR

Latest CD4: <200 | 200-350 | >350 cells/mm³

Current ART prescription: Y | N | NR

If on ART, give most recent dates (leave blank if no record within past 24 months):

On tenofovir: Y | N | NA

Date VL measured (sample taken):

Resistance ever tested:

Done | Sample stored | Neither | Not possible¹ | NR

Date adherence assessed²:

Stable on ART and long term VL suppressed:

Y | N | Not sure | NA

Date list of *all* medication recorded (or recorded that on no medication other than ART):

Hepatitis A (HAV) status: Vaccinated or seropositive | Seronegative | NR

HBV surface antigen, HBsAg, status: Positive | Negative | NR

Hepatitis B (HBV) surface antibody, anti-HBs, status: Positive | Negative | NR

HBV core antibody, anti-HBc, status: Positive | Negative | NR

If successfully HBV vaccinated³, date anti-HBs titre last measured:

Hepatitis C (HCV) antibody status: Positive | Negative | NR

If negative, date HCV antibody last tested:

If HCV antibody positive, date HCV RNA status last tested:

Date 10 year cardiovascular disease (CVD) risk last calculated:

Tick if: Obviously low risk
 Has established CVD

Date smoking history last recorded: Smoking status: Current smoker | Ex-smoker | Never smoker | NR

If current smoker, whether smoking cessation service offered: Y | N | NR

Enter most recent date for:	dd	mm	yy
BP recorded			
Urinalysis or urine protein/creatinine ratio			
eGFR			
LFT			
Glucose			
Lipid profile			
Influenza vaccine received/recorded or tick if advised to obtain from GP within last year			

Enter most recent date for:	dd	mm	yy
Sexual health screen offered			
Syphilis serology tested			
If female, cervical cytology done/recorded: or tick if advised to obtain from GP within last year			
If female, contraception discussed: or tick if not relevant			
If 50+, fracture risk assessed: If 70+, tick if bone mineral density measured, eg DXA			

Pneumococcus vaccine ever received: Y | N | NR

1. Eg, transferred in with VL undetectable and has remained so.
2. Any information on adherence recorded.

3. Anti-HBs positive, HBsAg negative *and* anti-HBc negative.